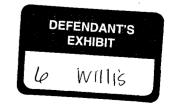
11-1-04

Coupon from service is only to be used if Customer being them in after a repair has been done on newherehow.

Butwe Will



PROD. BY DEFENDANT 00067 WILLIS v. SMITH Case 3:05-cv-01019-SRW Apr-25-05 08:24am From-EEOC

Document 26-7

Filed 10/16/2006 Page 2 of 29 +2052122105 T-706 P.002/003 F-885

JECC Form 5 (5/01)			
CHARGE OF DISCRIMINATION	Charge Press	ented To: Age:	ncy(les) Charge No(s):
This form is affected by the Privacy Act of 1974. See onclosed Privacy Act Statement and other information before completing this form.	FE	P A	
Schmillaux Bug Asias unonumbou peebla Confriorati ces imur	⊠ EE	oc /30 200	5 042 39
State or focal Agency,	Kan.		and EEOC
	e arry	Home Phone No. find Area	Code) Doe 06 Birth
Name (Indicato Mr. Mr. Mr.) Ms. Beatrice L. Willis		(334) 745-014	
Street Address City, State and	nd ZIP Code		
18 Brannon Ave., Opelika, AL 36801 Named Is the Employer, Labor Organization, Employment Agency, Apprenticeship Discriminated Against Me or Others. (If more than two, list under PARTICULARS	Committee, or Stal	te or Local Government A	gency That I Believe
Name	отон.,	No. Employees, Members	Phone No. (Include Area Code)
Sears		100+	(334) 502-2059
Smart Address City, State or	nd ZIP Code		
1627-5 Opelika Rd., Auburn, AL 36830	<u> </u>	No. Employees, Mambers	Phone No. (Include Area Code)
Kenneth Reese, Terry Gandy, and John Lawry	(Managemen		(334) 502–2059
Street Address City, State or			
Same as Sears			
DISCRIMINATION BASED CN (Chich appropriate bor(es).)		DATE(S) DISCRIMITS	ATION TOOK PLACE
X RACE COLOR SEX ROLIGION	NATIONAL ORIGI	1	
RETALIATION AGE DISABILITY OTHE	R (Specify below.)		11/01/04
		CONT	INUING ACTION
THE PARTICULARS ARE (If additional paper is noticed, attach arra sheet(s)):			
Race discrimination based on dispar by Sears' management personnel. I was wrongfully terminated as a Se for alleged coupon abuse, when other white using the coupons. No adverse employment a associates in the store. Store management the coupons to sales associates.	ars' sales associates ction was	associate on were doing the taken against	November 1, 2004, e same thing in the white
		1	
		•	
	APR 28 20	005	
· · · · · · · · · · · · · · · · · · ·	/ · · · · = ·		
•			
			•
I want this charge filed with both the EEOC and the State or local Agency, if any, I will advise the agencies if I change my address or phone number and I will cooperate fully with them in the processing of my change in secondaries with their procedures.	NOTARY - When he	cessary for State and Local A	gency Requirements
I declare under penalty of perjury that the above is true and correct.		nat I have read the above whedge, information and	charge and that it is true to belief.
	SIGNATURE OF CO	MPLAINANT	
4-27-05 Ms. Behtrie & Wielis	SUBSCRIBED AND (month, day, year)	SWORN TO BEFORE ME T	HIS DATE
Date Charging Party Signature	1		



EEOC Form 161 (10/96)

[]

U.S. EC AL EMPLOYMENT OPPORTUNITY COMMISSION

DISMISSAL AND NOTICE OF RIGHTS

To:Beatrice L. Willis c/o T. Robin McIntyre Attorney at Law 2101 Executive Park Dr., Ste. 102 Opelika, AL 36801 From: Birmingham District Office Ridge Park Place 1130 22nd Street South Suite 2000 Birmingham, AL 35205

On behalf of person(s) aggrieved whose identity is CONFIDENTIAL

EEOC Charge No. Telephone No. Representative 130-2005-04239 Serena Curry, Investigator (205) 212-2072 THE EEOC IS CLOSING ITS FILE ON THIS CHARGE FOR THE FOLLOWING REASON: The facts alleged in the charge fail to state a claim under any of the statutes enforced by the EEOC.] Your allegations did not involve a disability that is covered by the Americans with Disabilities Act. 7 The Respondent employs less than the required number of employees or is not otherwise covered by the statues.] We cannot investigate your charge because it was not filed within the time limit required by law. Having been given 30 days in which to respond, you failed to provide information, failed to appear or be available for 1 interviews/conferences, or otherwise failed to cooperate to the extent that it was not possible to resolve your charge, While reasonable efforts were made to locate you, we were not able to do so. 1 You had 30 days to accept a reasonable settlement offer that afford full relief for the harm you alleged. 1 [X]The EEOC issues the following determination: Based upon its investigation, the EEOC is unable to conclude that the information obtained establishes violations of the statutes. This does not certify that the respondent is in compliance with the statutes. No finding is made as to any other issues that might be construed as having been raised by this charge. The EEOC has adopted the findings of the state or local fair employment practices agency that investigated this charge.] 1 Other (briefly state)

- NOTICE OF SUIT RIGHTS -

(See the additional information attached to this form.)

Title VII, the Americans with Disabilities Act, and/or the Age Discrimination in Employment Act: This will be the only notice of dismissal and of your right to sue that we will send you. You may file a lawsuit against the respondent(s) under federal law based on this charge in federal or state court. Your lawsuit must be filed <u>WITHIN 90 DAYS</u> from your receipt of this Notice; otherwise, your right to sue based on this charge will be lost. (The time limit for filing suit based on a state claim may be different.)

Equal Pay Act (EPA): EPA suits must be filed in federal or state court within 2 years (3 years for willful violations) of the alleged EPA underpayment. This means that backpay due for any violations that occurred more than 2 years (3 years) before you file suit may not be collectible.

On behalf of the Commission

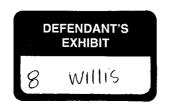
Enclosure(s)

Bernice Williams-Kimbrough, District Director

(Date Mailed)

cc: Sears

c/o James M. Fischer Fair Employment Consultant 3333 Beverly Road Office, #A3-128B Hoffman Estates, IL 60179



PROD. BY DEFENDANT 00088 WILLIS v. SMITH Assoc #: 869

Type: Disc: N Date: 05/01/04 to 05/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	тур	Тур
	025950229823	05/01/04		4709.1	9 .00	CHK	PMT
_	025950267554	05/01/04		25.0	000	CSH	PMT
_	025950267555	05/01/04		15.0	0 .00	CSH	PMT
_	025950267559	05/01/04	LEE	452.5	.00	SMC	SL
_	025950576214	05/01/04		40.0	0 .00	CSH	PMT
_	025950267563	05/02/04	HUMPHREY	777.4	8 -79.99	SMC	SL
	025950267564	05/02/04	THROWER	439.1	3 -83.28	CHK	SL
_	025950267569	05/02/04		60.0	0 .00	CSH	PMT
	025950267575	05/02/04		236.0	0 .00	CHK	PMT
_	025950267577	05/02/04	MERRITT	592.7	9 -90.99	CHK	SL



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Assoc #: 869

Type: Disc: N Date: 05/01/04 to 05/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

					Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer		Amount	Amount	Тур	Typ
.; –	025950229992	05/23/04	STEAKHOUSE AND	SUS	172.6	7 .00	CHK	\mathtt{SL}
υ <u> </u>	025950229993	05/23/04	STEAKHOUSE AND	SUS	475.0	6 .00	CHK	SL
_	025950268365	05/24/04			600.0	.00	CHK	PMT
_	025950268369	05/24/04	WISDOM		129.5	2 .00	CHK	SL
_	025959016838	05/24/04	HERRICK		-329.9	8 .00	CSH	SL
_	025959016839	05/24/04	HERRICK		384.9	8 -65.00	MLT	\mathtt{SL}
	025950268389	05/25/04			48.5	9 .00	CSH	PMT
_	025950268395	05/25/04			25.0	0 .00	CSH	PMT
	025950268399	05/25/04	BATTLES		248.2	7 .00	CSH	\mathtt{SL}
_	025950220003	05/25/04	BATTLES		518.3	9 .00	CSH	SL

Assoc #: 869

Type: Disc: N Date: 05/01/04 to 05/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	Тур
				-			
_	025950267746	05/06/04	DORTON	566.7	.00	CHK	SL
_	025950267747	05/06/04	BISHOP	201.8	6 .00	OTH	SL
_	025950267748	05/06/04		60.0	0 .00	CSH	PMT
_	025950229849	05/06/04	ALLEN	215.8	7 .00	SRS	SL
_	025950267750	05/06/04		3750.0	0 .00	CHK	PMT
_	025950267752	05/06/04		3658.0	0 .00	CHK	PMT
_	025950229864	05/08/04	JONES	523.6	6 -95.00	SRS	SL
_	025950229866	05/08/04	JONES	523.6	6 -95.00	SRS	SL
	025950229867	05/08/04		231.0	1 .00	CHK	PMT
_	025950267827	05/08/04	BURNEY	172.6	7 .00	SRS	\mathtt{SL}

Case 3:05-cv-01019-SR₩soDocume₩126-7 Filed 10/16/2006-1/\$\pare{48} \\
Assoc #: 414

Type: Disc: N Date: 05/01/04 to 05/30/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	$q_{ m YT}$
_	025950267571	05/02/04	SANFORD	880.0	5 -116.99	SRS	SL
_	025950229826	05/02/04	BOCEMAN	826.19	9 -85.00	OTH	SL
_	025950229827	05/02/04	MCGINTY	566.33	1 -141.13	SMC	SL
	025950267576	05/02/04		50.0	.00	CHK	PMT
_	025950229829	05/02/04	SINELNIKOV	296.9	8 -33.00	SRS	SL
_	025950267579	05/02/04	CURTIS	686.3	2 -183.90	TLM	SL
_	025950267632	05/03/04		60.0	0 .00	CSH	PMT
_	025950267633	05/03/04		116.0	0 .00	CHK	PMT
_	025950267634	05/03/04		167.1	6 .00	CHK	PMT
_	025950267635	05/03/04		66.0	00.00	CHK	PMT

Case 3:05-cv-01019-SRW> Decument 26-7 Filed 10/16/20061 / Page 8 of 29:01

Assoc #: 414

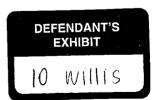
Type: Disc: N Date: 05/01/04 to 05/30/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	Тур
_	025950267636	05/03/04	RIDDLE	1007.63	.00	SRS	SL
	025950267637	05/03/04	HEAD	323.9	9 .00	MLT	SL
_	025950267657	05/04/04	HINES	399.9	.00	CHK	SL
_	025950229920	05/16/04	MCDONALD	653.2	6 .00	OTH	SL
	025950268088	05/16/04		24.0	00.00	CSH	PMT
_	025950268097	05/16/04	BARNES	534.5	9 -25.00	SRS	SL
	025950268100	05/16/04	KIM	362.7	4 .00	SRS	SL
_	025950268101	05/16/04		81.4	3 .00	CHK	PMT
_	025950268102	05/16/04	KNIGHT	510.2	7 -72.50	SRS	\mathtt{SL}
_	025950268103	05/16/04	BARNES	449.9	.00	OTH	SL



Assoc #: 414

Type: Disc: N Date: 08/01/04 to 08/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	Тур
_	025950220932	08/26/04	SMITH	381.46	.00	SRS	SL
	025950036174	08/28/04	STEVENS	748.22	2 .00	OTH	SL
_	025950220986	08/28/04	HITE	664.19	-65.00	OTH	SL
_	025950220988	08/28/04	SIMS	718.1	7 .00	OTH	SL
_	025950220996	08/28/04	LEGGETT	87.4	7 -9.00	OTH	SL
_	025950220997	08/28/04		.00	.00		NSL
	025950220998	08/28/04		.0	00.00		CLS
	025950221002	08/29/04	TEEL	1234.4	2 .00	SMC	\mathtt{SL}
	025950221003	08/29/04		107.9	9 .00	SMC	\mathtt{SL}
	025950221004	08/29/04		6.3	1 .00	CSH	\mathtt{SL}

Enter F3=Exit F7=Bkwd F8=Fwd F12=Cancel

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Case 3:05-cv-01019-SRWs o Determent 26-7 Filed 10/16/20061 / Páge 10 of 2933

Assoc #: 869

Disc: N Date: 07/01/04 to 07/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	TYP	$ exttt{TYP}$
_	025950260693	07/30/04	CURRAN	1274.2	7 -65.00	DSC	\mathtt{SL}
_	025950260701	07/30/04		100.00	.00	CHK	\mathtt{PMT}
	025950260702	07/30/04		100.0	.00	CHK	PMT
_	025950260703	07/30/04		40.0	00. C	CHK	PMT
_	025959018934	07/30/04	HUANG	-48.6	.00	OTH	SL
_	025959018936	07/30/04	HUANG	-48.6	.00	CSH	\mathtt{SL}
_	025950260709	07/30/04		68.6	1 .00	CHK	PMT
_	025950260060	07/10/04	MURRAY	80.9	9 .00	CSH	\mathtt{SL}
_	025950220399	07/10/04	HARRIS	151.1	.00	CHK	\mathtt{SL}
	025950260069	07/11/04		29.3	00.8	CHK	PMT

ТУБО Case 3:05-cv-01019-SRWSS © DOCUMENT Filed 10/16/2006 11/P8ge411 of 29:15

Assoc #: 869

Type: Disc: N Date: 05/01/04 to 05/31/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

	•			Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	Тур
_	025950268163	05/18/04	SCAIFE	647.99	-65.00	SMC	SL
_	025950229935	05/18/04	HAYES	1276.4	.00	SMC	\mathtt{SL}
_	025950268184	05/19/04		140.0	00.	CHK	PMT
_	025950268185	05/19/04		80.08	.00	CHK	PMT
_	025950268186	05/19/04		8.0	.00	CSH	PMT
	025950268187	05/19/04		50.0	.00	CSH	PMT
_	025950268298	05/22/04		1562.7	5 .00	CHK	PMT
_	025950229966	05/22/04	WOOD	264.2	7 -19.99	CHK	SL
_	025950268301	05/22/04	WHATLEY	286.0	6 -5.00	CHK	SL
_	025950220041	05/29/04		75.0	0 .00	CHK	\mathtt{PMT}

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Assoc #: 414

Type: Disc: N Date: 09/01/04 to 09/30/04

Reg: Acct: Ch: Time: to

Reduct:

Type an X in the selection field. Then press enter.

				Total	Reduction	Pay	Trn
Sel	Salescheck#	Date	Customer	Amount	Amount	Тур	Тур
	025950260028	09/30/04	PITTS	253.7	9 -65.00	OTH	\mathtt{SL}
	025950260029	09/30/04		.0	0 .00		NSL
_	025950260030	09/30/04		.0	0 .00		NSL
	025950260031	09/30/04		.0	0 .00		NSL
_	025950260032	09/30/04		.0	0 .00		NSL
_	025950220035	09/30/04	BAUERMEISTER	509.9	9 -90.00	OTH	\mathtt{SL}
_	025950220036	09/30/04	COX	334.9	8 .00	CHK	SL
_	025950220037	09/30/04		.0	0 .00		NSL
_	025950260033	09/30/04		.0	0 .00		NSL
_	025950220039	09/30/04	MEADOWS	.0	0 .00	CSH	SL

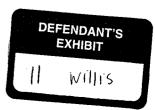
Case 3:05-cv-01019-SRW Document 1

Filed 10/24/2005

Page 1 of 4

M/D-4

P	FOR THE	MIDDLE STERN	ATES DISTRICT COUR- DISTRICT OF ALABAMA DIVISION	\
	Plaintiff V. Defendant(s)	-) -) -) -)	3:050	V1019-W
		COMPI		5
1.	Plaintiff resides at	Brannon	Ave., Opelika, AL 36	7
2.	Defendant(s)' name(s) Sear	5		
	Location of principal office(s) 6 333 Beverly Road, A3-128	ofthenam	ned defendant(s) man Estates, IL 60179	
	Nature of defendant(s)' busin	nessRet	ail	
	Approximate number of individ	uais empi	oyed by defendant(s)	200+
3.	This action is brought pursual discrimination. Jurisdiction is Equitable and other relief are	nt to Title specifical also sou	VII of the Civil Rights Act ly conferred on the Court ght under 42 U.S.C. § 20	of 1964 for employment by 42 U.S.C. § 2000e-5. 00e-5(g).
4.	The acts complained of in this			
	1 Failure to employ 2 X Termination of my 3 Failure to promote 4 Other acts as spe	employn	nent. ow:	



Case 3:05-cv-01019-SRW Document 26-7 Filed 10/16/2006 Page 14 of 29

Case 3:05-cv-01019-SRW Document 1 Filed 10/24/2005 Page 2 of 4

5.	Plaini A.									
		X Not presently employed by the defendant. The dates of employment were Sept. 1994 to Nov. 1, 2004 . Employment was terminated because:								
		(1) X Plaintiff was discharged.								
		(2) Plaintiff was laid off.								
		(3) Plaintiff left job voluntarily.								
6.	Defe	ndant(s)' conduct is discriminatory with respect to the following:								
	A.	X My race.								
	B.	My religion.								
	C.	My sex.								
	D.	My national origin.								
	E.	Other, as specified below:								
7.										
	·	John Lawry, Cau., M, Assistant Store Manger								
		Terry Grady, Cau., M, Store Lose Prevention Manager								
8.	Thea	alleged discrimination occurred on or about 11/1 /04								
9.		nature of my complaint, i.e., the manner in which the individual(s) named above								
		minated against me in terms of the conditions of my employment, is as follows: discrimination based on disparate treatment of black female employees								
<u>ya</u>		management personnel.								
		s wrongfully terminated as a Sears' sales associate on November 1, 2004,								
		ed coupon abuse, when other white associates were doing the same thing in								
		coupons. No adverse employment action was taken against the white								
		s in the store. Store management had not given instructions on how to								
us	e the c	oupons to sales associates.								
	·									
10.		Sears' Store at 1627-5 Opelika Rd., AL 36830								

Case 3:05-cv-01019-SRW Document 26-7 Filed 10/16/2006 Page 15 of 29

I filed charges with the Equal Employment Opportunity Commission regarding defendant(s)' alleged discriminatory conduct on or about 4/28/2005
 I have attached a copy of the Notice-of-Right-to-Sue letter issued by the Equal Employment Opportunity Commission. This letter was received by me on 8/1/2005

12. I seek the following relief:

Α.	<u>X</u>	Recovery	of	back	рау.
----	----------	----------	----	------	------

B. X Reinstatement to my former job, and any other relief as may be appropriate, including injunctive orders, damages, costs, and attorney's fees.

Date:	10/21/2005	

Signature of Plaintiff

18 Brannon Ave., Opelika, AL 36801

(334) 745-0148

Address & Telephone Number of Plaintiff

T. Robin McIntyre

Attorney for Plaintiff . 2101 Executive Park Drive

Opelika, AL 36801 (334) 745-3223 Case 3:05-cv-01019-SRW Document 26-7 Filed 10/16/2006 Page 16 of 29

CERTIFICATE OF SERVICE

I hereby certify that copies of the above Summons and Complaint have been sent by U.S. Mail to the following on this the 24 day of October, 2005:

SEARS LEGAL DEPARTMENT 333 Beverly Road, A3-128B Hoffman Estates, IL 60179

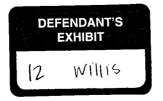
T. Robin McIntyre

Statement of Beatrice Willis

I, Beatrice Willis, was employed with Sears from September 1994, as an appliance sales associate, until I was terminated on November 2004 for the misuse of coupons. Carolyn Landers and Stephanie Darby, who are white females, had used the same store coupons with no adverse employment action taken against them. I had never been disciplined for the use of coupons, using coupons was a part of the selling process to legitimately entice the customers to make a purchase. I would never do anything intentionally or negligently to jeopardize my job.

I called the Sears ethics line to report certain managerial improprieties. In September 2004, John Lawrie, a white male, who was the assistant store manager of hardlines and my supervisor brought to my attention that he was aware that I had called the ethics line. My response was I did and I will call them again if I need to.

On October 29, 2004, the day of the grand re-opening, all full timers in the appliance department were scheduled from 9:00 a.m. – 6:00 p.m. as it was time for my shift to end, customers started to come into appliances, I told Jacquelyn Dodson that Carolyn need some help because she wouldn't be able to take care of all those customers; we agreed to help her out and make some money. Shortly after Kenny came to the sales floor, he started to help Carolyn wait on customers. He knew that we had not made any money all day and this was the perfect time for us to stay and lend a helping hand for the company and ourselves. Kenny asked, why were we still there and when were we going to leave? In the past, if the department was short staffed, our supervisor would commend us for staying, so I thought he would appreciate us remaining there to help out. He wanted



Carolyn to make all the money and I personally witnessed Kenny ringing sales transactions into Carolyn's employee number at the appliance register.

On November 1, 2004, Terry Gandy and John Lawrie came out to the sales floor and asked me, what was the procedure for coupons because there was a problem in hardware? I told Terry and John to my understanding, when we were following corporate policy under previous store managers the procedure was to tear them up or turn them in at night. I mentioned to Terry and John that, they already knew that we had not been following company policy. Management had already established a practice for associates to reuse coupons as an incentive for customers to purchase items.

During that Afternoon Terry Gandy paged me to come into his office, when I arrived to his office Nina Fitzwater, the Human Resource Lead, was there. Terry stated to me that he had receipts showing that I had been reusing coupons and I told him while they were accusing me of reusing coupons, that they needed to find out why money was being taken out of my paycheck for merchandise that was going out on delivery that was being damaged when it arrived at the customers home. I told him that I have lost lots of money for sale adjustments that I would have to give to customers, that I had no control of. Management knew that this was going on because they would have to come out to the department and approve for the adjustment. I should not have lost money because Sears should have taken the markdown from the merchandise or rung into an account that covers damages. Terry said that Kenny would have to cover that information with me because he didn't know anything about that situation. Terry Gandy went on to state that I had illegally used coupons. I told Terry that I had used the coupons in the same manner that other associates had an in the manner that management had allowed for us to do. I

told him because the sale was rung under my number doesn't mean that I had actually rung all those sales. I know that I didn't ring some of the sales that I was terminated for. I have personal knowledge that Carolyn Lander and Stephanie Darby, who are white females; have used coupons out of the drawer for customers, associates, and some of the managers at the Sears Auburn Store.

On November 1, 2004 at approximately 4:00 pm. I was paged to Kenny Reese office, when I arrived; Terry Gandy and Nina Fitzwater were there. Kenny stated to me that Terry had brought to his attention that I had been misusing coupons, I stated to Kenny that I used the coupons in the same manner that other associates had and in the manner that they had allowed for us to do. Kenny told me that he was terminating my employment for the misuse of coupons. I then called out to the appliances department to ask Denise Smith to bring my purse; Byron Mason, the softlines manager brought my purse to me and he asked me what happened, I told him that he just need to be careful.

There would be times when Kenny Reese would page for me to come to his office and when I arrived there he would ask me to go back to the sales floor to call Lowe's to check on their delivery charges and when I found out the answer to come back to his office to let him know. He could have called out to the sales floor to ask me to call Lowe's, I got paid strictly commission and I need to have been on the sales floor at all times.

I was a dedicated associate, who enjoyed selling appliances, making the customers happy by giving them good customer service, and making them feel comfortable in knowing that they had purchased good quality merchandise. All the years that I had been employed with Sears I never had the fear of losing my job because I was a black female.

IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF ALABAMA, EASTERN DIVISION

BEATRICE L. WILLIS,)
Plaintiff,)
vs.)) Civil Action No.: 03-CV-05-1019-SRW
)
SEARS ROEBUCK & CO.,)
Defendant.	

PLAINTIFF'S RESPONSE TO DEFENDANT'S FIRST INTERROGATORIES AND REQUEST FOR PRODUCTION

Plaintiff has attached to this response the requested information for the Defendant.

CERTIFICATE OF SERVICE

I do hereby certify that I have on this 27 day of July, 2006, by U.S. Mail sent a copy of the above Response to:

Hon. Mieke A.Hemstreet Burr & Forman LLP 3100 South Trust Tower 420 North 20th Street Birmingham, AL 35203

T. Robin McIntyre

DEFENDANT'S EXHIBIT

INTERROGATORIES FOR BEATRICE WILLIS

- Beatrice L. Willis; 18 Brannon Avenue, Opelika, Alabama 36801; Macon County, Tuskegee, Alabama 36083
- 18 Brannon Avenue; Opelika, Alabama 36801; December, 2001- present
 Woodbend Apartments 6C, Opelika, Alabama 36801; February, 1998 December, 2001
 3397 Lee Road 44, Opelika, Alabama 36804; July, 1995 February, 1998
- 3. Auburn Day Care Centers, 721 Slaughter Street, Auburn, Alabama 36830; 1998-1994 Position: School Age Teacher/Van Driver

Calarra &C 00/lar

Salary: \$6.00/hr

Supervisor: Ethel White

Resigned to work full time for Sears

Auburn City Schools Transportation Department, 209 Alabama Street, Auburn, Alabama

36832; 1991-1996

Position: Bus Aide/Bus Driver Salary: \$8.00/hr @ 4 hrs a day Supervisor: Michael Holden

Resigned to work full time for Sears

Sears and Roebuck, 1627-5 Opelika Road, Auburn, Alabama 36830; September, 1994 -

November, 2004

Position: Consultative Sales

Salary: \$21.30

Supervisor: John Lowry Terminated unfairly

Dillards, 1627 Opelika Road, Auburn, Alabama 36830; December, 2004 - present

Position: Sales Associate Salary: \$150.00 weekly Supervisor: Belinda Miles

Still employed

Opelika City Schools Transportation Department, 300 Simmons Street, Opelika, Alabama

36801; September, 2005 - present

Position: Bus Driver Supervisor: Jeff Foster

- 4. Listed above in #3; State of Alabama Child Support, \$313.00
- 5. Yes, bankruptcy for bill consolidation; filed with the Opelika Federal Courts; 1998
- 6. Yes, criminal trespassing; Lee County, Auburn, Alabama, 36830; 1989

7. N/A

8. Denise Smith, 930 Holmes Avenue, Auburn, Alabama 36830, 334-502-3445, Auburn University

Shannon Bryant, 4207 Oak Bowery Road, Opelika, Alabama 36801, 334-741-0199, Morningside Assistant Living

Wilborn Sanders, 1717 Centra Villa Drive, South West, Apt. B-65, Atlanta, Georgia 30311, 1-678-913-9160, employment n/a

Geraldine Barnes, 744 Lochapoka Highway, Auburn, Alabama 36830, 334-887-6765, **Auburn City Schools**

Jimmie Tyson, 1403 Douglas Street, Opelika, Alabama 36801, 334-745-0643, LaGrange City Schools

Byron Mason, 1627-5 Opelika Road, Auburn, Alabama 36830, 334-502-2059, Sears James Benson, 165 Lee Road 453, Waverly, Alabama 36879, 334-826-9699. State of Alabama

Anthony Smiley, 974 Madwind Road, Jackson Gap, Alabama 36861, 334-703-5270, State of Alabama

Louis Collins, 718 Tiger Town, Opelika, Alabama 36801, 334-737-0156, Ross Dress For Less

Greg Newton, 1500 Eastdale Mall, Montgomery, Alabama 36117, 334-271-8266, Sears Nina Fitzwater, 2311 Gateway Drive, Opelika, Alabama 36801, 334-745-8028, Lee County Circuit Clerks Office

Stephanie Darby, 1627-5 Opelika Road, Auburn, Alabama 36830, 334-502-2059, Sears Carolyn Landers, 1359 Teaberry Court, Auburn, Alabama 36830, 334-887-7159 Clint Teal, 13771 Halso Mill Road, Greenville, Alabama 36037, 334-382-2035 Eloise G. Johns, 247 Jerome Court, Auburn, Alabama 36830, 334-826-5090 George M. Johns, 247 Jerome Court, Auburn, Alabama 36830, 334-826-5090, Auburn University

- 9. Yes, refer to the same as mentioned above in #8
- 10. Refer to the same as mentioned above in #5
- 11. n/a
- 12. n/a
- 13. a) same as #1 under subheading "Request For Production" also same as #8 above and See Denise Smith declaration attached,
 - See Beatrice Willis declaration attached.
 - See Shannon Bryant declaration attached,
 - See Louis Collins declaration attached,
 - See Eloise Johns declaration attached,
 - See George Johns declaration attached
 - See James Benson declaration attached

b) same as #1 under subheading "Request For Production" also same as #8 above and See Denise Smith declaration attached.

Filed 10/16/2006

- See Beatrice Willis declaration attached,
- See Shannon Bryant declaration attached,
- See Louis Collins declaration attached,
- See Eloise Johns declaration attached,
- See George Johns declaration attached
- See James Benson declaration attached
- 14. a) same as #1 under subheading "Request For Production" also same as #8 above and
 - See Denise Smith declaration attached,
 - See Beatrice Willis declaration attached.
 - See Shannon Bryant declaration attached.
 - See Louis Collins declaration attached,
 - See Eloise Johns declaration attached.
 - See George Johns declaration attached
 - See James Benson declaration attached
 - b) same as #1 under subheading "Request For Production" also same as #8 above and
 - See Denise Smith declaration attached.
 - See Beatrice Willis declaration attached.
 - See Shannon Bryant declaration attached,
 - See Louis Collins declaration attached,
 - See Eloise Johns declaration attached,
 - See George Johns declaration attached
 - See James Benson declaration attached
- a) same as #1 under subheading "Request For Production" also same as #8 above and 15.
 - See Denise Smith declaration attached,
 - See Beatrice Willis declaration attached,
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 - See Beatrice Willis declaration attached.
 - See Shannon Bryant declaration attached,
 - See Louis Collins declaration attached,
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 - See George Johns declaration attached
 - See James Benson declaration attached
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 - See Beatrice Willis declaration attached,
 - See Shannon Bryant declaration attached,
 - See Louis Collins declaration attached,
 - See Eloise Johns declaration attached,
 - See George Johns declaration attached
 - See James Benson declaration attached

I was wrongfully terminated as a Sears sales associate on November 1, 2004 for alleged coupon abuse, when other white associates were using the same coupons and no adverse employment action was taken against them. Carolyn Landers, a white female, who had only worked for the company approximately five months, used the same store coupon on August 28, 2004 and September 30, 2004, with no adverse employment action taken against her. Stephanie Darby, also a white female, who had only worked for Sears for about three years, but who had only worked in Brand Central for one year, also used the coupon on May 8, 2004, May 18, 2004, May 24, 2004, and July 30, 2004 and no adverse employment action was taken against her. I have worked for this company since September 16, 1994, and I had never been disciplined for use of coupons. Use of the coupons is a part of the selling process to legitimately entice the customer to make a purchase. I had not done anything any different than I had been doing under the other store managers, prior to Mr. Reese being hired, and it was never a problem before. I would never do anything intentionally or negligently to jeopardize my job.

I also am being discriminated against because of reprisal because I called the Sears ethics line to report certain managerial improprieties on September 28, 2004. On October 11, 2004, John Lawry, white assistant store manager who was my supervisor brought to my attention that he was aware that I had called the ethics line. My response was I did and I will call them again if I need to. I think that is the other reason for Kenneth Reese terminating me. Kenneth Reese did not want anyone of color to question his authority. Kenneth Reese knew that I had a really good relationship with the district staff. He felt that I

would make them aware of the improprieties being committed by Kenneth Reese and John Lawry.

I also brought to John Lawry's, Supervisor, Terry Gandy, Asset Protection Manager, the problem with delivery. I told them that I had talked to an exstore manager and asked him if we were supposed to have 10% of our commission taken away if a customer had merchandise delivered to them when it was damaged. This process started June 1, 2004 and ended November 8, 2004 after I was terminated. I lost a lot of money on sales adjustments and no one looked into this matter until I started asking questions. Sears is not concerned about treating the black female associates fairly, but is only looking out for the white male and female sales associates. Kenneth Reese has never liked me because I am black. I did my job. I came to work regularly and I worked very hard when there. The real reason he fired me was because I am a black female.

On October 29th, the day of the big Monster Sale, all full timers were scheduled 8:30 a.m. - 6:00 p.m. The District Staff came down to see all the new changes that had been made in the store during the scheduled hours. We were not busy at all around 6:00 p.m. We were scheduled to leave and the traffic started to pick up leaving only Carolyn Landers (white female) to take care of the customers. I told Jackie Dodson that Carolyn would not be able to take care of all the customers. Shortly after Kenneth came to the sales floor, he started to help Carolyn wait on customers. He knew that we had not made any money all day and this was the perfect time for us to stay and lend a helping hand for the company and ourselves. Kenneth walked over and asked

us why we were still there. In the past, if the department was short staffed, our supervisor would commend us for staying, so we thought he would appreciate us remaining there to help out, but he wanted Carolyn Landers (white female) to make all the money and he rung up sales for her, which was not right.

On November 1^{5t}, the day I was terminated, Terry Gandy walked to the sales floor and told me there was a problem in hardware with associates using coupons. He asked me what was the procedure. I told him that it was my understanding that after using them to tear them up. I also said to him, that he knows that associates had established a practice of reusing coupons as an incentive to customers to purchase big items.

Around 1:00 Terry Gandy, who is white, called me and told me to come to Byron's old office. When I got back there Terry and Nina Fitzwater who is white were there to question me about the coupons, he told me that I used fourteen coupons in the month of October on different customers. He asked where I got my response that the customers brought them in and I told him that some of them came from Service Technicians and he asked which Service Technicians. I told him that I didn't know because they did not give them to me directly. At the end of our conversation, he told me not to say anything about what was discussed because that would be grounds for termination. I said that anything you do around this place would be grounds for termination and I walked back to the sales floor.

Around 4:00, Kenneth Reese called me to his office where he, Terry Gandy, Nina Fitzpatrick were also present. He asked did I know why he had

called me back there and I told him no. He said that Terry Gandy had brought to his attention that I used fourteen coupons during the month of October on different customers. My response was that I didn't know that using coupons on customers was a problem. He said, being that I had used the same coupon fourteen times, I was terminated and I could go and work some place else. I was devastated. I told him that he has wanted to create a bogus reason for terminating me every since he started working there. The reason he terminated me was because I was a black female, because he only terminated black females, and did not terminate the white sales associates for engaging in the same action. Any associate that is working there now would corroborate this fact, because every associate in the entire store used coupons for more than one customer per coupon, and Kenneth Reese was aware that the white associates engaged in the same actions.

12/6/2004

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Daily Appeals Report

WILLIS/BEATRICE Separation resulted from Claimant statement

Employer statement

Employer phone number Person interviewed Title of person being interviewed Date of interview Usual occupation Type of work seeking ES referral required? **ESO Office** Was BRI booklet received? Interview date

418981217

LDW 110104. TERM BY KENNY REESE, STORE MANAGER FOR VIOLATION OF COMPANY POLICY, I WAS ACCUSED OF ILLEGAL USE OF COUPONS. I NEVER ILLEGALLY USED ANY COUPONS. THE CUSTOMERS BROUGHT IN THE COUPONS. THE SERVICE TECHS WERE SUPPOSE TO GIVE THE COUPONS TO CUSTOMERS WHO CALLED IN FOR REPAIRS BUT THEY ALSO GAVE THEM TO SOME OF THE SALES ASSOCIATES TO USE. I NEVER RECEIVED ANY OF THE COUPONS. I WAS EMPLOY LEFT VM FOR SUSAN WRIGHT ON 111604 @ 9:30AM REQUESTING FINAL INCIDENT, POLICY, WARNING. RESPONSE DUE 111804 OR A DECISION WILL BE MADE BASED ON INFO AVAIL.

**FTR 111804 1:02PM JN 8008480287

SALES, GENERAL SALES, GENERAL Opelika

> CERTIFIED AND TRUE COPY OF ALA. DEPT OF INDUSTRIAL RELATIONS RECORDS.

> > JAN - 4 2006

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DEFENDANT'S EXHIBIT WILLIS